

Christian Myers Wagner

Part 2B of Form ADV for Penn Investment Advisors, Inc.

Brochure Supplement

Item 1: Cover Page

This brochure supplement provides information about Christian Myers Wagner, President, Financial Advisor, that supplements the Penn Investment Advisors, Inc. (“Penn Investment Advisors”) brochure. You should have received a copy of that brochure. Please contact our home office at 1.800.626.1027 if you did not receive a copy of Penn Investment Advisors’ brochure or if you have any questions about the contents of this supplement.

Additional information about Christian Myers Wagner is available on the SEC’s website at www.advisorinfo.sec.gov.

Penn Investment Advisors, Inc.
107 Floral Vale Blvd.
Yardley, Pennsylvania 19067
1.800.626.1027

www.pennadvisors.com

Brochure Supplement Effective Date: March 25, 2020

Table of Contents

Item 1: Cover Page	1
Table of Contents	1
Item 2: Educational Background and Business Experience	2
Item 3: Disciplinary Information	2
Item 4: Other Business Activities	2
Item 5: Additional Compensation	2
Item 6: Supervision	3

Investments Managed by Penn Investment Advisors are not FDIC insured, May Lose Value, Have no Bank Guarantee, are not a Deposit, and are not Insured by any Federal Government Entity.

Item 2: Educational Background and Business Experience

NAME: Christian Myers Wagner

Title: President, Financial Advisor

Education:

Advanced Finance, Wharton Business School, 2019

BA Major English, Rutgers University, 1988

Employment:

2014 – Present	President / Financial Advisor Penn Investment Advisors, Inc.
2018 – 2019	Principal / Registered Representative PTS Brokerage, LLC
2008 – 2014	CIO Longview Capital Management LLC
2005 – 2014	Managing Partner Longview Financial Partners, LLC
2008 – 2009	IAR AFS Investment Advisors, Inc.
2008 – 2009	Registered Representative Evolve Securities, Inc.
2005 – 2008	Registered Representative ING Financial Partners
2000 – 2005	Sr. Vice President Commerce Capital Markets

Item 3: Disciplinary Information

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Christian Myers Wagner.

Item 4: Other Business Activities

Christian M. Wagner is not engaged in any investment-related business or occupation (other than this Advisory firm).

Item 5: Additional Compensation

Other than regular salary and bonuses, Christian Myers Wagner does not receive any economic benefit for providing advisory services. Christian Myers Wagner does not receive any sales awards and other prizes,

Investments Managed by Penn Investment Advisors are not FDIC insured, May Lose Value, Have no Bank Guarantee, are not a Deposit, and are not Insured by any Federal Government Entity.

and any bonus received is not based, even in part, on the number or amount of sales, client referrals, or new accounts.

Item 6: Supervision

Penn Investment Advisors supervises Christian Myers Wagner through its compliance program. The firm (1) has adopted and implemented written policies and procedures reasonably designed to prevent violations by the firm and its supervised persons; (2) reviews, at least annually, the adequacy and effectiveness of the policies and procedures; (3) has designated a chief compliance officer who is responsible for administering the policies and procedures; and (4) maintains records of the policies and procedures and annual reviews. The firm monitors the advice the supervised person provides to clients by regular reviews of the transactions in client accounts. The person responsible for supervising the supervised person's advisory activities on behalf of the firm is George R. Breuninger, Chief Compliance Officer, he can be reached at 1.800.626.1027.

Investments Managed by Penn Investment Advisors are not FDIC insured, May Lose Value, Have no Bank Guarantee, are not a Deposit, and are not Insured by any Federal Government Entity.